

API MONTHLY REPORT

Report Date. Aug. 04th, 2025

One stop solution supplier
APIs to VEGA



IDEAS FOR BETTER LIFE

APIS Monthly Report

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Comprehensive



Professional



Objective

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OVERVIEW

Recently, the operation of the API market has remained weak. Most categories have been stable with a slight decline in performance. Downstream inventories have accumulated, and the price transaction range has tended to widen further. Weak demand and a cautious market mentality prevail. Although manufacturers' price-holding strategies have provided some support for the continuous weakening of products, they cannot hide the market's decline.

The prices of Penicillin, Chloramphenicol, Antipyretic and Analgesic products, and Antiparasitic products have dropped significantly. The overall market trading was average, mainly driven by basic demand, and followed the market trend. The short-term market will maintain the current stable yet slightly weak trend, with narrow fluctuations. Keep a close eye on changes in related aspects of the supply side.

EXCHANGE RATE

The exchange rate is stable at 1USD = 7.20RMB, 1EUR=8.22RMB.



Macrolide Series

TYLOSIN TARTRATE/ TILMICOSIN PHOSPHATE:

Quotations from major factories remain largely stable. Market consumption has not picked up, with prices remaining high and transactions being light. Trade channel prices are negotiable.

Market prices:

Tylosin Tartrate Powder: around USD 36/kg.

Tilmicosin Phosphate around USD 42.5/kg.

Tilmicosin Base around USD 46.8/kg.

Tiamulin Fumarate around USD 31.2/kg.

ERYTHROMYCIN THIOCYANATE:

The news that mainstream factories have stopped reporting on erythromycin thiocyanate was released. Trade inventories are insufficient, and market inquiries and purchases are active. The transaction price center is significantly strong (traded at USD 59.2 - 63/kg). The market price index for this period remains stable and strong.

AZITHROMYCIN:

The prices of mainstream factories remain stable. The trade inventories are gradually being depleted. The transaction prices are listed at USD 148 - 150/kg. The current market price index remains unchanged.

B-lactams Series :

AMOXICILLIN, AMOXICILLIN SODIUM:

Penicillin antibiotics: Potassium penicillin industrial salt - Quotations from mainstream manufacturers have remained stable. Downstream procurement has been demand-driven. Market sentiment is neutral, with transaction prices fluctuating within a narrow range (110-120 yuan per billion units). The market price index has stabilized but exhibits signs of weakness.

Amoxicillin - Recently, market supply and demand have been relatively balanced.

Trade channel inventories are at a relatively high level, and the price center has slightly loosened (transaction prices range from US\$20.0-21.0/KG). During this period, the market price index has stabilized but remains weak.

Aminoglycosides Series :

NEOMYCIN SULPHATE:

Neomycin sulphate is at stable market trend, but delivery is tight because goods widely used during these period. The price is around FOB USD 19.5-20.0/BOU.

GENTAMICIN SULPHATE:

Main manufacturers are offering price around USD 143.0-145.0/BOU on FOB. Demand is stable. Others can offer a bit lower prices depending on quantities and market.

STREPTOMYCIN SULPHATE STERIL:

Main Market sources are focusing on several manufacturers, these days the price is slightly increasing and meanwhile the production is very tight which manufacturers are offering price around USD33.6-36.1/BOU on FOB.

SPECTINOMYCIN:

Main Market sources are focusing on several manufacturers which they all stopped quoting these days, plus tight delivery so price at strong point. Spectinomycin hcl (sulphate) price is around FOB USD66.3-69.2 / BOU.

Tetracyclines Series :

OTC HCL:

Raw materials become tight for OTC hcl, major mfg top offer now for summer maintainness . Market price keep strong. Estimate the supply will recover around early of Sep. current market price is around: USD11.8-12.5/KG.

DOXYCYCLINE HCL:

Recently raw material price keep strong, major mfg delivery become tight due to Summer maintainness.

Major customer start to purchase based on current demand, price keep strong around USD47.0-49.0/KG.

Amido alcohols Series :

FLORFENICOL:

In July, the Florfenicol market is still stable and at bottom level, now the market price is around FOB USD 20.5-21/KG. the end users make purchase base on current demands, there is no significant demand growth in the short term. It has no more drop space, for next, it needs to highly attention the factories production status.

Lincomamides Series :

LINCOMYCIN HCL:

Market demand low, price level decrease some. Currently price is around FOB USD53.0-55.0/BOU according to different mfg.

Quinolones Series :

ENROFLOXACIN BASE:

Since the beginning of the year, supply from major domestic manufacturers has been tight. However, recent production has gradually stabilized, with market conditions now steady. Current export transactions for metric ton quantities remain stable at USD21.8-USD23/KG.

Notably, enrofloxacin production capacity remains relatively concentrated among key manufacturers. While prices are expected to hold steady in the short term, we continue to monitor market transactions.

CIPROFLOXACIN HCL:

Supply has recently stabilized with balanced market conditions. Current market prices range between USD19.5-USD20.8/KG. We continue to monitor market transactions.

Sulfonamides Series :

The overall price of Sulfonamides Series products and market demand are relatively stable at June, the end user customers purchase on demand. Need to pay attention to the market transaction situation and shipment situation.

SULFADIAZINE SODIUM: about USD 19.5~20.0/KG
 SULFAMETHAZINE SODIUM: about USD11.4~11.8/KG
 TRIMETHOPRIM: about USD28.0~28.5/KG
 SULFAMETHOXAZOLE: about USD12.6~12.8/KG.

Nitrofurans Series :**FURALTADONE/FURAZOLIDONE:**

The supplying and production from main makers are stable, and lead time will be in August. Furaltadone market price is around USD22.0/KG. Furazolidone market price around USD16.0/KG.

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